

3 Member declaration

Important note: The Trustee collects the information in this form for the purpose of updating the information it holds about you. The information provided in this form will be used in accordance with the Privacy Policy at www.ioof.com.au/privacy.

- I authorise the Trustee to charge the member advice fee(s) selected in this form against my account.
- The amount of any member advice fee(s) that are paid to my financial adviser, as agreed by me, will be an additional cost to me and charged against my account. A member advice fee will not be charged unless I tell the Trustee to do so.
- Any agreed member advice fee(s) will be charged to my account and paid in full to the financial adviser, until I instruct the Trustee to cease payment.

Member signature Date / /

Adviser name

Licensee name

Contact name

AFSL No Adviser code Dealer code

Adviser signature Date / /

Please forward all correspondence and queries to

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