

# Member Advice Fees

Please note: If you wish to charge a Member Advice Fee – One-Off please complete the Member Advice Fee – One-off form available on our website or by contacting our client services team.

Please complete these instructions in BLACK INK using CAPITAL LETTERS.

1 Member details																													
Member number	J	R																											
Title					S	Surna	ıme																						
Given name(s)																													
2 Member advice fe	ees	3																											
If you	are	а М	ySup	per n	nem	ber	you	are	unal	ole t	o se	elect	the	Vlem	ber	Adv	ice F	ee ·	- Up	fron	ıt in :	sect	ion 2	2.					
Choose your fee option. Fees s Blank boxes will default to nil.	shoul	ld be	e pro	vided	d inc	ludir	ig G	ST. V	Vher	e the	e de	fault 1	ee is	not	sele	ctec	l, all b	ooxe	s foi	the	relev	/ant	fee c	ptior	า mเ	ust b	oe coi	nple	ted
For Employer Super, if a mer	mbe	r ad	vice	fee i	s se	elect	ed,	no o	ther	con	nmi	ssior	IS OI	· Adv	/isei	Sei	vice	fee	will	app	ly.								
Contributions	Member Advice Fee – Upfront to a maximum of 5.5% of each contribution.  Contributions  Transfers/rollovers (not applicable to transfers from existing accounts within IOOF)																							% (inclusive of GST)					
(2) Member Advice Fee																													
Up to a maximum of 2.2% pa	of yo	ur a	ccou	ınt ba	aland	ce.																		% r	oa (ir	nclu	sive c	of GS	ST)
Up to a maximum of \$18,000 p	pa.								ANE	)/OF	R													,					,
Flat fee (dollar amount)																		\$						pa (	inclu	usive	e of G	ST)	
(3) Member Advice Fee Up to a maximum of 50% of ea					- 1	-	er C	ivis	sion	and	d P	erso	na	Div	/isio	on c	only)	)											
Percentage fee Primary: Death or Death & TPD									PD (	COVE	ver													% pa (inclusive of GST)					
			A	dditid	onal:	Dea	ıth o	r De	ath 8	k TPI	D cc	over												% pa (inclusive of GST)					
Income protection cover																% pa (inclusive of GST)													
Lip to a maximum of \$10,000	20								0	R																			
Up to a maximum of \$18,000 p	µα																	\$						pa (	inclu	usive	e of G	ST)	

#### Notes:

- Maximum fees above include GST.
- For further information on adviser remuneration and advice fees, please refer to the PDS.

PLA-11794

## Member advice fees

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### 3 Member declaration

Important note: The Trustee collects the information in this form for the purpose of updating the information it holds about you. The information provided in this form will be used in accordance with the Privacy Policy at www.ioof.com.au/privacy.

- I authorise the Trustee to charge the member advice fee(s) selected in this form against my account.
- The amount of any member advice fee(s) that are paid to my financial adviser, as agreed by me, will be an additional cost to me and charged against my account. A member advice fee will not be charged unless I tell the Trustee to do so.
- Any agreed member advice fee(s) will be charged to my account and paid in full to the financial adviser, until I instruct the Trustee to cease payment.

Member signature																	[	Date			]/			]/			
Adviser name																											
Licensee name																											
Contact name																											
AFSL No	Adviser code												Dealer code														
Adviser signature																	[	Date			/			/			

## Please forward all correspondence and queries to

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