



# Additional Lump Sum Contribution

## 4 Investment options

**MySuper members are not able to provide investment instructions within this form.**

Please DO NOT complete this section if this contribution is being invested in accordance with your existing investment strategy. You may nominate a unique investment option for this contribution by placing the required percentage of each investment in the space below. The option selected is for this contribution only and must include at least the default minimum allocation of 1% against the Cash Account. Your existing investment strategy WILL NOT be changed.

Prior to making your selection, the Trustee strongly recommends that you consider obtaining professional advice from a licensed financial adviser. Before making any decisions regarding an investment option, please read the relevant Product Disclosure Statement (PDS), which is available on our website, by contacting the client services team or from your Pitcher Partners adviser. Our website provides a detailed list of available investments and underlying investment manager fees.

Investment code <sup>2</sup>	Investment fund name	Allocation
<input type="text"/>	Cash Account (Mandatory)	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %
<b>TOTAL (must equal 100%)</b>		<input type="text"/> 1 <input type="text"/> 0 <input type="text"/> 0 . <input type="text"/> 0 <input type="text"/> 0 %

<sup>2</sup> Refer to the 'Investment Options' list for available investment codes. This is available from your licensed financial adviser, our website or by contacting the client services team.

## 5 Adviser declaration

I declare that I have given the member the fund PDS and the PDS for the underlying investment managers selected.

Adviser name	<input type="text"/>		
Licensee name	<input type="text"/>		
AFSL No	Adviser code	Dealer code	<input type="text"/>
Adviser signature	<input type="text"/>		Date <input type="text"/> / <input type="text"/> / <input type="text"/>

## 6 Member declaration

**Important note:** The Trustee collects the information in this form for the purpose of updating the information it holds about you. The information provided in this form will be used in accordance with the Privacy Policy at [www.ioof.com.au/privacy](http://www.ioof.com.au/privacy). If you do not provide all of the requested information, we may not be able to action your request.

- I consent that where I have chosen an investment with a long withdrawal period (illiquid investments) or there are delays receiving proceeds from selling my investments, any withdrawal or transfer request may be delayed for more than 30 days.
- I confirm I have received and considered the PDS for each of the investment options selected.
- I consent to the collection and use of the above information by the Trustee for the purposes specified in the PDS.
- I authorise the Trustee to charge the member advice fee selected in section 3 against my account (if applicable).

Member signature	<input type="text"/>	Date <input type="text"/> / <input type="text"/> / <input type="text"/>
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Please forward all correspondence and queries to

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Pitcher Partners Superannuation Fund is issued by IOOF Investment Management Limited ABN 53 006 695 021 AFSL 230524  
as Trustee of the IOOF Portfolio Service Superannuation Fund ABN 70 815 369 818