

Member Advice Fee – One-Off

Please note: A new request must be supplied each time you wish for the Member Advice Fee – One-Off to be applied. In the event your account has insufficient funds, this form will be returned to your financial adviser to re-lodge when your account does have sufficient funds.

Please complete these instructions in BLACK INK using CAPITAL LETTERS.

1 Member details

| | |
|---------------|---|
| Member number | <input type="text"/> |
| Title | <input type="text"/> Surname <input type="text"/> |
| Given name(s) | <input type="text"/> |

2 Member Advice Fee – One-Off

As agreed with my nominated financial adviser, I authorise \$ to be a one off deduction from my account for superannuation related advice

Note: All figures should be provided including GST.

A maximum of 10% of the account balance up to a fee of \$11,000 (inclusive of GST), OR a maximum fee of \$3,300 (inclusive of GST) where the fee is greater than 10% of the account balance.

The Trustee collects the information in this form for the purpose of updating the information it holds about you. The information provided in this form will be used in accordance with the Privacy Policy.

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|------------------|----------------------|------|----------------------|---|----------------------|---|----------------------|----------------------|
| Member signature | <input type="text"/> | Date | <input type="text"/> | / | <input type="text"/> | / | <input type="text"/> | <input type="text"/> |
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Please forward all correspondence and queries to

Pitcher Partners Superannuation Fund, GPO Box 1144, BRISBANE QLD 4001 Email info@pitcherpartners.com.au
 Client services team (07) 3222 8444 Facsimile (07) 3221 7779 Website www.pitcher.com.au/Brisbane