

Change of Details

Please note: in addition to this form, the Trustee may request that you complete a Proof of Identity form where the Fund is unable to verify your identity. This form is available on our website or by contacting our Client Services Team.

Please complete these instructions in **BLACK INK** using **CAPITAL LETTERS** (except for your email address) and **✓** boxes where provided.

1 Member details

Member Type	<input type="checkbox"/> Employer	<input type="checkbox"/> Personal	<input type="checkbox"/> Pension	Member number*	<input type="text"/>			
Title	<input type="text"/>	Surname*	<input type="text"/>					
Given name(s)*	<input type="text"/>							
Date of birth*	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>			
			Tax file number	<input type="text"/>	-	<input type="text"/>	-	<input type="text"/>
Email address	<input type="text"/>							
Employer name* (if applicable)	<input type="text"/>							

*Indicates a mandatory field. If you do not complete all of the mandatory fields, there may be a delay in processing your request.

2 Change of name

Previous name details

Title	<input type="text"/>	Surname	<input type="text"/>		
Given name(s)	<input type="text"/>				

New name details

Title	<input type="text"/>	Surname	<input type="text"/>		
Given name(s)	<input type="text"/>				

Note: If your name has changed, please provide a copy of the documentation by which you registered your change of name, such as a Marriage Certificate or Deed Poll. These documents must be certified by a Justice of the Peace, solicitor or notary of the documentation by which you registered your change of name. Refer to the 'Proof of Identity' form for a full list of approved people who can certify your identity, available on our website or by contacting our Client Services Team.

3 Change of residential address & other details

For a fast and convenient way to change your residential address simply log into Member Online Access (<https://jrsuper.portfolioonline.com.au/public/login>) and enter your user ID and password. If you have not registered, please click on the 'not registered?' link and follow the instructions to gain access.

Alternatively, please contact the Pitcher Partners Client Services Team on (07) 3222 8444. Please note that you will need to satisfy an identification check of the mandatory fields in Step 1 to change your details.

If you are unable to change your residential address using the above methods please complete the details below.

Unit No	<input type="text"/>	Street No	<input type="text"/>
Street name	<input type="text"/>		
Suburb	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>
Phone (home)	<input type="text"/>	Phone (work)	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>		

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7 Member declaration

Important note: The Trustee collects the information in this form for the purpose of updating the information it holds about you. The information provided in this form will be used in accordance with the Privacy Policy at www.ioof.com.au/privacy. If you do not provide all of the requested information, we may not be able to action your request.

I consent to the collection and use of the above information by the Trustee for the purposes specified. I authorise the above changes to be made to my member details. I authorise provision of information regarding my membership.

Signature of member/Power of Attorney or Guardian

Date / /

Previous signature
(where name has changed)

Date / /

Notes:

If this form is signed under Power of Attorney, the Attorney declares that they have not received notice of revocation of that power (a certified copy of the Power of Attorney should be submitted with this form unless we have already received it).

If you wish to renew or change your binding death nomination of beneficiaries or change your investment strategy or insurance, please complete a separate form available from our website or by contacting our Client Services Team.

Under superannuation law, we are authorised to ask you for your tax file number (TFN), which will only be used for lawful purposes. It is not an offense not to provide your TFN, but if you do not, we will not be able to accept all types of contributions to your account, or you may pay more tax on your super.

We only use your TFN for certain lawful purposes such as:

- providing it to the ATO for the purpose of calculating any excess contributions tax
- providing it to another super provider if your account balance is transferred (unless you ask us not to)
- locating your super benefits in our records
- helping you re-connect with super accounts through initiatives such as the ATO's SuperMatch initiative whereby organisations can match individuals with their lost super
- calculating tax on benefit payments you may be entitled to.

These purposes may change in future.

Please forward all correspondence and queries to

Pitcher Partners Superannuation Fund, GPO Box 1144, BRISBANE QLD 4001 Email info@pitcherpartners.com.au
Client services team (07) 3222 8444 Facsimile (07) 3221 7779 Website www.pitcher.com.au/Brisbane