

Retirement Declaration Form

1 July 2017

Please use this form to notify the Trustee that you have retired or ceased work.

Please complete these instructions in **BLACK INK** using **CAPITAL LETTERS** (except for your email address) and boxes where provided.

Step 1: Member details

Account number (if known)	<input type="text"/>																					
Title (Dr/Mr/Mrs/Ms/Miss)	<input type="text"/>			Surname	<input type="text"/>																	
Given name(s)	<input type="text"/>																					
Residential address																						
Unit No	<input type="text"/>			Street No	<input type="text"/>																	
Street name	<input type="text"/>																					
Suburb	<input type="text"/>														State	<input type="text"/>		Postcode	<input type="text"/>			
Postal address (if different to above)																						
Unit No	<input type="text"/>			Street No	<input type="text"/>																	
Street name/PO Box	<input type="text"/>																					
Suburb	<input type="text"/>														State	<input type="text"/>		Postcode	<input type="text"/>			
Phone (home)	<input type="text"/>		<input type="text"/>						Phone (work)	<input type="text"/>		<input type="text"/>										
Mobile	<input type="text"/>		<input type="text"/>			<input type="text"/>																
Email address	<input type="text"/>																					

Step 2: Declaration and signature

Please tick ONE of the statements below.

I have reached my preservation age¹, I am permanently retired², and do not intend to return to work again.

I am aged 60 or more and have terminated employment with my employer on / / which was after my 60th birthday.

I declare that I am either the Member or personal representative of the Member whose details appear above.

Signature	<input type="text"/>										Date	<input type="text"/>		<input type="text"/>		<input type="text"/>				
Name (if a Representative of the Member)	<input type="text"/>																			

Please sign and return this form to:

Post Pitcher Partners Superannuation Fund, GPO Box 1144, Brisbane QLD 4001
Email info@pitcherpartners.com.au
Telephone (07) 3222 8444
Facsimile (07) 3221 7779

- 1 Your preservation age will be between 55 and 60 depending on your date of birth.
- 2 Means an arrangement under which you were gainfully employed has come to an end and you do not intend to become gainfully employed for 10 or more hours per week in the future. Gainfully employed means employed or self-employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.

IOOF Investment Management Limited | ABN 53 006 695 021 | AFS Licence No. 230524 as Trustee of the IOOF Portfolio Service Superannuation Fund | ABN 70 815 369 818