



Transferring your insurance cover into Pitcher Partners Superannuation

If you hold insurance cover in another superannuation fund or directly with a life insurer in your own name, you may wish to transfer that cover to Pitcher Partners Superannuation.



Do not cancel your existing life insurance until you receive confirmation in writing that the transfer has been accepted.

What type of cover can be transferred?

- Death only or death and TPD cover up to a maximum of \$2 million.
- Income replacement cover up to a maximum of \$20,000 per month.

Please note that:

- you must be under age 60 to apply
- the amount of income replacement transferred over will replace any existing cover you already have through Pitcher Partners Superannuation
- you must be working at least 30 hours per week to transfer income replacement cover
- the amount of death only and death & TPD transferred over will be in addition to any existing death and TPD cover you currently have through Pitcher Partners Superannuation
- cover cannot transfer if you are subject to:
 - more than two exclusions; and/or
 - loading of more than +100%
- any existing Automatic Acceptance Limits (AALs) or Forward Underwriting Limits (FULs) provided by the previous insurer in relation to the cover transferred will not apply to cover under Pitcher Partners Superannuation
- any existing exclusions/loading/special conditions applicable to the cover with the previous insurer will be applied to the Pitcher Partners Superannuation cover.

How to complete the transfer

It's easy, simply follow these steps:

- 1 Complete the Pitcher Partners Superannuation application for transfer of insurance form.
- 2 Provide details of your current cover.
- 3 Include information about any loadings, exclusions or special conditions applicable to that cover. These same conditions will apply to any new cover.
- 4 Provide a photocopy of the insurer/fund confirmation in relation to any loadings, special conditions or exclusions that apply to the current cover.
- 5 You can send the forms to
Pitcher Partners Superannuation
GPO Box 1144
Brisbane QLD 4001
fax to 07 3221 7779

If Pitcher Partners Superannuation and the insurer are satisfied all information is provided, you will receive notification of the transfer's acceptance or rejection in just one week.

For more information, please visit our website www.pitcher.com.au/Brisbane or call us on **07 3222 8444**.

Pitcher Partners Superannuation is a division of IOOF Employer Super. IOOF Employer Super is issued by IOOF Investment Management Limited (IIML).

ABN 53 006 695 021 AFSL 230524 as Trustee of the IOOF Portfolio Service Superannuation Fund ABN 70 815 369 818.

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